



Prescriptive Program Rebate Application

OID _____
Internal use only

Check the appropriate program box for your rebate.

☐ Cooling ☐ FSO (Fluid system optimization) ☐ Foodservice equipment ☐ Heating ☐ Lighting ☐ Motors & drives

Customer information

Xcel Energy premises numbers: Electric: _____ and/or Gas: _____

Company name _____ Date submitted _____

Installation address _____ City _____ State _____ ZIP _____

Mailing address _____ City _____ State _____ ZIP _____
(For rebate if different from installation address)

Contact name (PRINT) _____ Phone _____

Contact email* _____ Fax _____

Equipment location description (REQUIRED) _____

The total project cost: \$ _____
(Acceptable expenses include equipment and labor and do not include tax, freight or shipping costs.)

Customer signature _____ Date _____

This signature is required from the individual tied to the Xcel Energy premises number herein. By signing here, I acknowledge the information in this application is accurate and complete. I confirm I have read, agree with and understand the terms and conditions on page 2 of this application. I also authorize Xcel Energy to provide a copy of the project preapproval notification to the equipment supplier or vendor so as to expedite the project process.

Alternative rebate recipient

Complete this section only if the customer wants the rebate check to go to someone other than the customer contact tied to the premises number above.

Company name _____ Contact name _____

Address _____ Phone _____

City _____ State _____ ZIP _____

I authorize the above company to receive the rebate check for this project.

Customer signature _____ Date _____

Xcel Energy account representative name _____ Signature _____

Trade partner information (vendor/contractor information)

Company name _____ Trade partner ID# _____

Contact name (PRINT) _____

Address _____ City _____ State _____ ZIP _____

Contact email* _____ Phone _____

*By providing your email address, you are granting Xcel Energy permission to send updates or questions via email regarding this project as well as future emails regarding our programs and services.

Qualifying customers

Xcel Energy Prescriptive Rebate programs are available to Xcel Energy business electric and/or gas customers that install qualifying equipment in Xcel Energy's Minnesota service territory.

How to apply for rebates

1. Fill out the rebate application (for each installation address).
2. Attach a copy of the paid, itemized invoice(s). Be sure that the quantity, make, model number and unit price of each item appears on the invoice.
3. Make a copy of this document for your records.
4. If you have questions please contact your Xcel Energy account manager or one of our energy efficiency specialists to discuss and/or complete the project application form.
5. You can email your completed project paperwork to: energyefficiency@xcelenergy.com, fax to: 800.311.0050, or mail to: Energy Efficiency Specialist, Business Solutions Center, P.O. Box 8, Eau Claire, WI 54702-0008.
6. Once completed paperwork is submitted, rebate payments are usually made in six to eight weeks after the rebate application has been processed.

Requirements for Air-Conditioning, Heating and Refrigeration Institute (AHRI) Certificate (if applicable)

If the equipment you are submitting a rebate application form for requires an AHRI certificate, please provide the AHRI Certificate of Product Ratings for the equipment purchased, which can be found at ahridirectory.org. If an AHRI certificate cannot be provided, submit the manufacturer's specification sheet which shows the equipment's full-and part- load performance. The specification sheet should indicate the load level and ambient conditions in which the part load testing was conducted.

Custom efficiency rebate program

Equipment that is not eligible for prescriptive rebates can be submitted through the Custom Efficiency program. **Preapproval through the Custom Efficiency program is required before the purchase and installation of equipment.** The Custom Efficiency rebate application and program details can be found at xcelenergy.com/CustomEfficiency.

Rules and requirements

- All equipment must be new. **Used or rebuilt equipment is not eligible for a rebate.**
- Equipment must meet program specification requirements and be purchased, installed and operating prior to submitting an application for a rebate. Xcel Energy reserves the right to withhold payment for products that do not meet the requirements.
- Rebates cannot exceed 60 percent of the project cost (including equipment and labor).
- A signed application and detailed installation invoice(s) must be completed and submitted to Xcel Energy within 12 months (24 months for motors, VFDs and constant speed motor projects) of the invoice date.

- Xcel Energy is not responsible for any lost, late, stolen, illegible, misdirected or postage-due mail.
- All completed submissions become the property of Xcel Energy upon receipt and will not be returned.
- Xcel Energy will issue a rebate in the form of a check.
- Xcel Energy reserves the right to conduct a random on-site inspection of your project before or after issuing a rebate. The customer agrees to provide reasonable access to inspect the installation. On-site inspections may be performed up to one year after the date the rebate check is issued. If Xcel Energy finds that the application does not comply with Xcel Energy rules and qualifications, any rebate amount may be adjusted, denied or subject to return.
- Program rules, requirements and offer are subject to changes at any time. Xcel Energy's prescriptive rebate programs are subject to 60 days notice of cancellation. Changes or notifications will be posted at xcelenergy.com/Rebates. The customer and trade partner are responsible for contacting an energy efficiency specialist to determine whether the program is still in effect and to verify program parameters. Call 855.839.8862 or email energyefficiency@xcelenergy.com.
- Xcel Energy reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures, or local, state or federal regulations. Xcel Energy is not liable for rebates promised to customers as a result of misrepresentation of the program.
- Xcel Energy's acceptance of the application does not guarantee payment of rebate.
- Xcel Energy retains the right to limit rebates or to make adjustments to correct incentive calculations if necessary. Energy savings calculations are estimates and may vary from actual results.

Warranty information

- Xcel Energy does not endorse any particular manufacturer, product or system design by offering these rebates.
- Xcel Energy will not be responsible for any tax liability imposed on the customer as a result of the payment of rebates; does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for detailed equipment warranties).
- Xcel Energy is not responsible for the proper disposal/recycling of any waste generated as a result of this project; is not liable for any damage caused by the operation or malfunction of the installed equipment; and does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under these programs.

Please indicate the primary use for this location:

- ☐ Convenience store ☐ Data center ☐ Education – community college/university ☐ Education – primary ☐ Education – secondary school ☐ Health/medical – clinic
☐ Health/medical – hospital ☐ Lodging ☐ Manufacturing ☐ Office-high rise (> 250,000 sq. ft., > 8 stories) ☐ Office-low rise (< 25,000 sq. ft., 1 – 2 stories) ☐ Office-mid rise (25,000 – 250,000 sq. ft., 3 – 8 stories)
☐ Process load ☐ Restaurant ☐ Retail – large department store ☐ Retail – strip mall ☐ Warehouse

County of installation _____

Cooling rebates**Chiller – air cooled (AHRI certificate required)**

Size	Minimum qualifying efficiency		Rebate			
	Full load	Part load	Base	Full load	Part load	
<149 tons	9.71 EER	14.07 IEER	\$7/ton	\$1.25	\$0.75	
≥150 tons	9.71 EER	14.32 IEER				
# Units	Manufacturer	Model #	Full load tons	EER	IEER	Rebate

Visit xcelenergy.com/cooling for current chiller rebate calculator. Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org.

Total rebate = size + full load + part load
Size = \$7 x unit tons
Full load = \$1.25 x ((unit EER – minimum qualifying EER)/.1) x unit tons
Part load = \$0.75 x ((unit IEER – minimum qualifying IEER)/.1) x unit tons

Chiller – centrifugal (AHRI certificate required)

Size	Minimum qualifying efficiency		Rebate			
	Full load	Part load	Base	Full load	Part load	
All	Improve on MN State Energy Code by .016 kW/ton		\$10/ton	\$1	\$0.75	
# Units	Manufacturer	Model #	Full load tons	FLV (kW/ton)	NPLV (kW/ton)	Rebate

Visit xcelenergy.com/cooling for current chiller rebate calculator. Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org.

Total rebate = size + full load + part load
Size = \$10 x unit tons
Full load = \$1 x ((minimum qualifying FLV kW/ton - unit FLV kW/ton)/.1) x unit tons
Part load = \$0.75 x ((minimum qualifying NPLV kW/ton - unit NPLV kW/ton)/.1) x unit tons

Chiller – screw or scroll (AHRI certificate required)

Size	Minimum qualifying efficiency		Rebate			
	Full load	Part load	Base	Full load	Part load	
< 75 tons	.74 kW/ton	.59 kW/ton	\$10/ton	\$1	\$0.75	
75 – 149 tons	.73 kW/ton	.57 kW/ton				
150 – 299 tons	.63 kW/ton	.53 kW/ton				
≥300 tons	.57 kW/ton	.49 kW/ton				
# Units	Manufacturer	Model #	Full load tons	FLV (kW/ton)	NPLV (kW/ton)	Rebate
Visit xcelenergy.com/cooling for current chiller rebate calculator. Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org .						
Total rebate = size + full load + part load Size = \$10 x unit tons Full load = \$1 x ((minimum qualifying FLV kW/ton - unit FLV kW/ton) / .1) x unit tons Part load = \$0.75 x ((minimum qualifying NPLV kW/ton - unit NPLV kW/ton)/.1)						

Cooling rebates (continued)**Chiller – VFD retrofit**

Rebate	\$1.50 per 0.01 IPLV kW/ton below base					
# Units	Manufacturer	Model #	Chiller ton	Previous IPLV (kW/ton)	Post IPLV (kW/ton)	Rebate
Rebate = \$1.50 x ((previous IPLV kW/ton – post IPLV kW/ton)/.1) x chiller tons						

DX unit (rooftop, split system, & condensing units) (AHRI certificate required)

Size	Minimum qualifying efficiency			Rebate		
	Full load		Part load	Base	Full load	Part load
< 5.4 tons	n/a		13.7 SEER	\$50/ton	\$4	\$3
5.4 – 11.3 tons	11.3 EER		12.2 IEER			
11.4 – 19.9 tons	11.1 EER		12.1 IEER			
>20.0 tons	10.9 EER		12.0 IEER			
# Units	Manufacturer	Model #	Full load tons	EER	IEER/SEER	Rebate

Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org.**Total rebate** = size + full load + part load**Size** = \$50 x tons**Full load** = \$4 x ((unit EER – minimum qualifying EER)/.1) x tons**Part load** = \$3 x ((unit IEER – minimum qualifying IEER)/.1) x tons**Economizer on RTU**

Rebate	\$20/ton of RTU cooling capacity					
Qualification	Must have both Enthalpy AND CO ₂ controls					
# Units	Manufacturer	Model #	RTU tons	Documentation is included which shows the Economizer has:		Rebate
				Enthalpy control	CO ₂ controlled	
				<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	
				<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	
				<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	
Rebate = \$20 x RTU tons						

Energy recovery ventilators (AHRI certificate required)

Rebate	\$1/CFM cooling side AND \$1/CFM heating side							
Qualification	At least 60% total cooling effectiveness At least 60% heating sensible effectiveness (must be Xcel Energy natural gas customer to qualify)							
# Units	Manufacturer	Model #	CFM	Heating effectiveness	Cooling effectiveness	Equipment EER	ERV pressure drop	Rebate
Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org .								
Rebate = \$1 x CFM (if qualify for cooling rebate only)								
Rebate = \$2 x CFM (if qualify for cooling and heating rebates)								

Cooling rebates (continued)

Mini-split heat pump (AHRI certificate required)

Rebate	Based on size and efficiency above minimum qualification							
Qualification	Minimum 16.0 SEER AND 9.0 HSPF, must be Xcel Energy electric customer, invoice must be dated 1/1/17 or later							
# Units	Manufacturer	Model #	Cooling BTUH	Heating BTUH	EER	SEER	HSPF	Rebate
Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org .								
Rebate = size + efficiency Size = \$50 x tons Efficiency = \$2 x (unit SEER – minimum qualifying SEER)/.1) x unit tons (tons = cooling BTUH/12,000)								

Packaged Terminal Air Conditioner (PTAC) (AHRI certificate required)

Size	Minimum qualifying efficiency			Rebate	
				Base	Efficiency
< 7,000 BTUH	12.1 EER			\$35/ton	\$4
7,000 - 15,000 BTUH	14.2 EER - (.300 x BTUH/1,000)				
> 15,000 BTUH	9.7 EER				
# Units	Manufacturer	Model #	BTUH	EER	Rebate
Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org .					
Rebate = size + efficiency Size = \$35 x tons (tons = BTUH/12,000) Efficiency = \$4 x ((unit EER - minimum qualifying EER)/.1) x unit tons					

Water source heat pump (AHRI certificate required)

Rebate	Based on size and efficiency above minimum qualification				
Qualification	Minimum of 13.3 EER; maximum size: 11.2 tons				
# Units	Manufacturer	Model #	Tons/unit	EER	Rebate
Please provide an AHRI certificate for the equipment purchased which can be found at ahridirectory.org .					
Rebate = size + efficiency Size = \$50 x tons Efficiency = \$4 x ((unit EER – minimum qualifying EER)/.1) x unit tons					

Refrigeration rebates

Anti-sweat heater controls

# of Doors	Manufacturer	Model #	Case temp	Rebate calculation	Total rebate
			<input type="radio"/> Freezer <input type="radio"/> Cooler	_____ # Doors x \$60 =	\$
			<input type="radio"/> Freezer <input type="radio"/> Cooler	_____ # Doors x \$60 =	\$

Close the case – cooler (>32 F°)

# Linear Feet	Manufacturer	Model #	Rebate calculation	Total rebate
			_____ # Linear Feet x \$50 =	\$

Close the case – freezer (≤32 F°)

# Linear Feet	Manufacturer	Model #	Rebate calculation	Total rebate
			_____ # Linear Feet x \$75 =	\$

Electronically commutated motor – display case

# ECMs	Manufacturer	Model #	Case temp	Rebate calculation	Total rebate
			<input type="radio"/> Freezer <input type="radio"/> Cooler	_____ # ECMs x \$40 =	\$
			<input type="radio"/> Freezer <input type="radio"/> Cooler	_____ # ECMs x \$40 =	\$

Electronically commutated motor – walk in

# ECMs	Manufacturer	Model #	Case temp	Fan size	Rebate calculation	Total rebate
			<input type="radio"/> Freezer <input type="radio"/> Cooler	<input type="radio"/> Less than 15" <input type="radio"/> More than 15"	_____ # ECMs x \$70 =	\$
			<input type="radio"/> Freezer <input type="radio"/> Cooler	<input type="radio"/> Less than 15" <input type="radio"/> More than 15"	_____ # ECMs x \$70 =	\$
			<input type="radio"/> Freezer <input type="radio"/> Cooler	<input type="radio"/> Less than 15" <input type="radio"/> More than 15"	_____ # ECMs x \$70 =	\$

Zero loss energy door – cooler (>32 F°)

# of Doors	Manufacturer	Model #	Rebate calculation	Total rebate
			_____ # Doors x \$100 =	\$
			_____ # Doors x \$100 =	\$

Zero loss energy door – freezer (≤32 F°)

# of Doors	Manufacturer	Model #	Rebate calculation	Total rebate
			_____ # Doors x \$150 =	\$
			_____ # Doors x \$150 =	\$